

KWG GROUP HOLDINGS LIMITED

合景泰富集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立的有限公司)
(Stock Code / 股份代號: 1813)

ARRANGEMENTS ON DISSEMINATION OF CORPORATE COMMUNICATIONS

Please refer to the below for the arrangements adopted by KWG Group Holdings Limited (the "Company") with effect from 5 June 2024 on dissemination of its Corporate Communications and Actionable Corporate Communications pursuant to Rule 2.07A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and the Company's new articles of association (the "Articles of Association") adopted at its annual general meeting convened and held on 5 June 2024.

Corporate Communications refers to documents issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

Actionable Corporate Communication refers to any Corporate Communication that seeks instructions from securities holders of the Company on how they wish to exercise their rights or make an election as securities holders of the Company.

Under the Listing Rules and the Articles of Association, the Company is no longer required to and will no longer notify shareholders of the publication of Corporate Communications on the website of the Company at www.kwggroupholdings.com (the "Company Website") and the website of Hong Kong Exchanges and Clearing Limited ("HKEX") at www.hkexnews.hk (the "HKEXnews Website", together with the Company Website, the "Websites") (while Actionable Corporate Communications will be sent to shareholders individually – see 2 below).

1. Corporate Communications

The Company will continue to disseminate Corporate Communications to its shareholders using electronic means through the Websites, and will only send Corporate Communications in printed form to a shareholder upon request.

Shareholders are encouraged to subscribe for the News Alert service provided by HKEX (currently at https://www.hkex.com.hk/eng/invest/user/login_e.aspx). Through the News Alert service, subscribers will receive alerts when the Company publishes regulatory notices on the HKEXnews Website or when disclosure of interest filings are made in respect of the Company.

2. Actionable Corporate Communications

The Company is required by the Listing Rules to send Actionable Corporate Communications to each shareholder individually. Accordingly, the Company will send, make available or notify shareholders of the publication of future Actionable Corporate Communications of the Company (or other Corporate Communications as the Company may decide) by email.

In order to receive future Actionable Corporate Communications of the Company (or other Corporate Communications as the Company may decide) by email, shareholders may provide their email address by downloading the appropriate Reply Form, completing Option 2 of the Reply Form and returning the duly signed Reply Form to Computershare Hong Kong Investor Services Limited, the Hong Kong share registrar of the Company (the "Hong Kong Share Registrar"), by post to 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong or by email to enquiry@kwggroupholdings.com.

It is the responsibility of the shareholders to provide an email address that is functional. If the Company does not have the email address of a shareholder or the email address provided by the shareholder is not functional, the Company will only be able to send future Actionable Corporate Communications to the shareholder in printed form together with a request form soliciting a functional email address of the shareholder.

If shareholders have previously provided an email address to the Hong Kong Share Registrar, they are not required to provide their email address again unless they wish to update the email address previously provided.

Certain Actionable Corporate Communications, because of their nature, can only be sent in printed form. Shareholders should note that such Corporate Communications will therefore be sent to their registered address by post, even they may have provided email addresses to the Hong Kong Share Registrar.

3. Request for Corporate Communications (including Actionable Corporate Communications) in printed form

All previous requests or instructions (if any) received by the Company prior to 5 June 2024 to receive Corporate Communications in printed form will no longer be valid. If any shareholder wishes to receive Corporate Communications (including Actionable Corporate Communications) from the Company in printed form, please complete Option 3 of the appropriate Reply Form and return the duly signed Reply Form to the Hong Kong Share Registrar by post or by email at the postal or email addresses provided in 2 above. Any such request will expire and cease to be valid one year after receipt, or such shorter period when the request is revoked in writing by the shareholder concerned, or superseded by their subsequent written request. Please note that if any shareholder wishes to continue to receive Corporate Communications in printed form after the expiry of the original request, the shareholder must submit a fresh request in writing.

If, for any reason, a shareholder has difficulty in gaining access to the Websites, the Company will, upon a request in writing by the shareholder to the Hong Kong Share Registrar by email or by post at its email or postal addresses provided in 2 above, send the relevant Corporate Communications to the shareholder in printed form free of charge.

The arrangements in 2 and 3 above are applicable to registered shareholders only. For non-registered shareholders1 who wish to provide or update their email address for receiving other Corporate Communications which the Company may decide through email in the future, please contact the bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited) through which their shares in the Company are held. If non-registered shareholders would like to receive Corporate Communications from the Company in printed form, please download, complete and return the appropriate Reply Form to the Hong Kong Share Registrar by post or by email at its postal or email addresses provided in 2 above.

If shareholders have any questions on the above, please contact the Company at (852) 2878 7090 during business hours (9:00 a.m. to 6:00 p.m. (Hong Kong time), Monday to Friday, excluding Hong Kong public holidays), or send their questions by email to enquiry@kwggroupholdings.com.

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¹ Non-registered Shareholders, for the purpose of this notice, means such person or company whose shares in the Company are held in the Central Clearing and Settlement System and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited that such person or company wishes to receive the Corporate Communications of the Company.

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To: KWG Group Holdings Limited (the "Company")

c/o Computershare Hong Kong Investor Services Limited ("Co 17M Floor, Hopewell Centre

183 Queen's Road East, Wanchai, Hong Kong

(Please choose ONLY ONE of the options below)

(請從以下選項中只選擇其中一項)

景泰富集團控股有限公司(「本公司」) 『香港中央證券登記有限公司 (「**中央證券**」)

香港灣仔皇后大道東 183 號 合和中心 17M 樓

Option 1:

選項1:

Option 1 is not available for Reply Form downloaded online. Please refer to Option 2. 選項1不適用於網上下載回條,請使用選項2。

Option 2: I/we hereby provide my/our email address in writing for receipt of Actionable Corporate Communications* and notifications of publication of Corporate Communications* on the website of the Company via email (Notes 1 & 4) 選項 2: 本人/吾等現以書面提供本人/吾等的電郵地址・以透過電郵收取可供採取行動的公司通訊*及公司通訊*於本公司網站之登載通知 (附註 1及4)				
Name of Securities holder(s) 證券持有人姓名: Name of the listed company 上市公司名稱: KWG Group Holdings Limited 合景泰宫集團控股有限公司				
Email address 電郵地址: (Note 3 / 附註 3)				
Option 3: I/we hereby request for receipt of Corporate Communications * in printed form (Please mark "✓" in the below box if applicable) (Notes 6.4.7) 選項 3: 本人/吾等現要求收取公司通訊* 印刷本 (如適用・請在以下方格內劃上「✓」號) (<i>附註 6及 7</i>)				

I	m本(対適用・調任以下万倍内劃上・▼ 」號) Printed Chinese version 中文印刷本 / □ Printed English and (Chinese versions 中文及英文印刷本	
Signature(s): (Notes 1 & 2)	Contact number:	Date:	
簽名:(^{附註1及2)}	聯絡電話號碼:	日期:	

- Please complete all your details clearly. If your shares are held in joint names, all of the joint shareholders should jointly sign this Reply Form in order to be valid. 請 關下清楚填妥所有資料。如屬聯名股東,則本回條須由所有聯名股東聯合簽署,方為有效。
- Any Reply Form with no indicated choice, with no signature(s) or otherwise incorrectly completed will be void. 任何未有作出選擇、或未有簽署、或在其他方面填寫不正確的回絛將會作廢。
- If the Company does not receive a functional email address, you will be unable to receive Actionable Corporate Communications* and notifications of publication of Corporate Communications* on the website of the Company, 如公司沒有收到 圖下的有效電郵地址, 圖下將無法以電郵收取可供採取行動的公司通訊*及公司通訊*於本公司網站之登載通知*

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

- SONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明
 "Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO").
 本聲明中所指的「個人資料」與香港法例第 486 章 (個人資料 (結勝) 條例》(「《私隱條例》」)中「個人資料」的涵義相同。
 Your Personal Data provided in this Reply Form will be used in connection with, including but not limited to, the Company's electronic dissemination of Corporate Communications* and to liaise with you on other matters relating to your holdings in the Company, Your supply of Personal Data to the Company is on a voluntary basis. In case of a failure to provide sufficient information, the Company may not be able to process your instruction and/or request as stated in this Reply Form.
 関下於本回條所提供的個人資料網形(包括但不限於)有關本公司以電子方式發布公司通訊*及就 閣下持有的本公司證券有關的其他事宜上與 閣下聯絡。閣下是自願向本公司提供個人資料。若 閣下未能提供足夠資料。本公司可能無法處理 閣下在回條下所述的指示及/成要求。
 Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, Computershare, and/or other companies or bodies for any of the stated purposes, or when it is required to do so by law and will be retained for such period as may be necessary for our verification and record purposes.
 本公司可能無法處理 閣下在本间域下的工作的情况下,將 閣下的個人資料披露或轉移金公司的附屬公司、中央證券、及/或其他公司或團體。並將在適識期間保留該等個人資料作核實及紀錄用途。

 Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, Computershare, and/or other companies or bodies for any of the stated purposes, or when it is required to do so by law and will be retained for such period as may be necessary for our verification and record purposes.
 本公司可能用法處理 加速的 "以下的企业",如果你们可以下的企业,如果你们可以下的企业,如果你们可以下的企业,如果你们可以下的企业,如果你们可以下的企业,如果你们可以下的企业,如果你们可以下的企业,如果你们可以下的企业,如果你们可以下的企业,如果你们可以下的企业,如果你们可以下的企业,如果你们可以下的企业,如果你们可以下的企业,可以不同时的企业,如果你们可以下的企业,如果你们可以不同时的企业,如果你们可以不同时的企业,可以不同时的企业,如果你们可以不同时的企业,如果你们可以不同时的企业,如果你们可以不同时的企业,如果你们可以不同时的企业,如果你们可以不同时的企业,如果你们可以不同时的企业,如果你们可以不同时的企业,如果你们可以不同时的企业,如果你们可以不同时的企业,如果你们可以不同时的企业,可以不同时的企业,可以不同时的企业,可以不同时的企业,可以不同时的企业,可以不同时的企业,可以不同时的企业,可以不同时的企业,可以不同时的企业,可以不同时的企业,可以不同时的企业,可以不同时的企业,可以不同时
- 或發送電郵至 PrivacyOfficer@computershare.com.hk。

Mailing Label 郵寄標籤

Please cut the mailing label and stick it on an envelope to return this form to us. No postage is necessary if posted in Hong Kong.

Computershare Hong Kong Investor Services Limited 香港中央證券登記有限公司 Freepost No. 簡便回郵號碼: 37 Hong Kong 香港

閣下寄回此回條時·請將郵寄標籤剪貼於信封上 如在本港投寄· 閣下無需支付郵費或貼上郵票。