

KWG GROUP HOLDINGS LIMITED

Shareholders' Communication Policy

1. Purpose

- 1.1 The aim of this Policy is to furnish the shareholders (the “**Shareholders**”) of KWG Group Holdings Limited (the “**Company**”) and the investment community with equal and timely access to information about the Company’ financial performance, strategic goals and plans, corporate exercises and governance issues, and enable the Shareholders to exercise their rights in an informed manner.

2. General Policy

- 2.1 The Company shall maintain an on-going dialogue with Shareholders and the investment community, and will regularly review this Policy to ensure its effectiveness.
- 2.2 Information shall be communicated to Shareholders and the investment community mainly through the following communication channels:-
- (a) Company’s announcements, financial reports (interim and annual reports) and circulars etc.;
 - (b) annual general meetings and other general meetings;
 - (c) corporate communications and other corporate publications;
 - (d) press releases and operational updates; and
 - (e) investors and analysts meetings.
- 2.3 The English and Chinese versions of all the corporate communications of the Company are available on the Company’s website at <https://www.kwggroupholdings.com> and the HKExnews’s website at www.hkexnews.hk.
- 2.4 Any question regarding this Policy shall be directed to the Company Secretary at enquiry@kwggroupholdings.com.

3. Corporate Communication¹

- 3.1 Corporate Communication will be provided to Shareholders in plain language and in both English and Chinese versions to facilitate Shareholders’ understanding. Shareholders have the right to choose the language (either English or Chinese) or means of receipt of the corporate communications (in hard copy or through electronic means).
- 3.2 According to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Securities and Futures Ordinance, inside information should be announced as soon as reasonably practical after it becomes known to the Company and/or is the subject of a decision by the board of directors of the Company unless the information falls within any of the safe harbours as provided in the Securities and Futures Ordinance.

¹ Corporate Communication refers to any document issued or to be issued by the Company for the information or action of holders of any of its securities, including, but not limited to, the directors’ report and annual accounts together with a copy of the auditor’s report, the interim report, a notice of meeting, a circular and a proxy form.

4. Corporate Website

- 4.1 The Company is committed to maintaining a corporate website with general information about the Company and its business. Information on the Company's website will be updated on a regular basis.
- 4.2 Corporate Communication and Shareholder information are published under a dedicated “Investor Relations” section available on the Company’s website.
- 4.3 Group news and project developments updates are available under a dedicated “News” section on the Company’s website.

5. General Meetings

- 5.1 Shareholders are encouraged to participate in general meetings or to appoint proxies to attend and vote at meetings for and on their behalf if they are unable to attend the meetings.
- 5.2 The Chairman will allow reasonable time during the general meetings for questions and comments from Shareholders.
- 5.3 Board members, in particular, either the chairmen of board committees or their delegates, appropriate management executives and external auditors will attend annual general meetings to answer Shareholders’ questions.
- 5.4 Notices of the annual general meetings and related papers are sent to Shareholders no less than 20 clear business days before such meeting. For any other general meetings, they are sent to Shareholders no less than 10 clear business days before such meeting. For general meetings where a special resolution is moved, a notice period of no less than 21 clear days will be given.

6. Investment Market Communications

- 6.1 Briefings and presentations for institutional shareholders and analysts will be arranged from time to time to in order to facilitate communication between the Company, Shareholders and the investment community.

7. Shareholders’ enquiries

- 7.1 Shareholders should direct their questions about their shareholdings and share registrations to the Company’s Registrar, Computershare Hong Kong Investor Services Limited.
- 7.2 Shareholders and the investment community who have any query in respect of the Company are most welcome to contact the Investor Relations Department:

Hotline : (86)-20-8550-0800

Email : ir@kwggroupholdings.com

- 7.3 Shareholders and the investment community may at any time make a request for the Company’s information to the extent such information is of public domain.

Adopted on 28 February 2012

Revised on 12 December 2019